



A guide to understanding the steroid pathway: New insights and diagnostic implications



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ABSTRACT

Steroid analysis has always been complicated requiring a clear understanding of both the clinical and analytical aspects in order to accurately interpret results. The literature relating to this specialised area spans many decades and the intricacies of the steroid pathway have evolved with time. A number of key changes, including discovery of the alternative androgen pathway, have occurred in the last decade, potentially changing our understanding and approach to investigating disorders of sexual development. Such investigation usually occurs in specialised paediatric centres and although preterm infants represent only a small percentage of the patient population, consideration of the persistence of the foetal adrenal zone is an additional important consideration when undertaking steroid hormone investigations. The recent expanded role of mass spectrometry and molecular diagnostic methods provides significant improvements for accurate steroid quantification and identification of enzyme deficiencies. However analysis of steroids and interpretation of results remain complicated. This review aims to provide an insight into the complexities of steroid measurement in children and offers an updated guide to interpretation, of serum and urine steroids through the presentation of a refined steroid pathway.

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Introduction

Since the development of the early radioimmunoassays (RIA) for serum steroids [1] and gas chromatography (GC) metabolomic methods for urine steroids [2–5] in the 1960's, there have been significant advances in our understanding and quantification of these remarkable hormones. Recent refinements in mass spectrometry and molecular techniques have resulted in a paradigm shift in steroid analysis. Appreciation of the advantages and limitations of the analytical methods aids clinical interpretation. Even so, due to the number and similarity of many steroids the interpretation of results remains complicated; particularly in neonates. A clear understanding of steroid structure, the genetic basis of steroid biosynthesis and the relationship between steroids in the pathway is essential for accurate interpretation. With the recognition of the newly discovered alternative androgen pathway and the advent of mass spectrometry in the clinical diagnostic laboratory, it is timely to examine the current advances in steroid biosynthesis and analysis.

This review aims to provide an insight into the complexities of steroid measurement in children and offers an updated guide to the

interpretation of serum and urine steroids through the presentation of a refined steroid pathway.

Structure and naming of steroids

Historically many of the current trivial steroid hormone names owe their origin to scientific endeavours of the early 20th century [6,7]. The isolation and naming of the first steroids related to their broad function, such as the names coined for “estrone” (estr(us)= fertile female; and one = ketone), “androsterone” (andro = male; ster = steroid; and one = ketone) and “testosterone” (testo = testes; ster = steroid; and one = ketone) [8]. As the repertoire of steroids of clinical interest expanded individual research groups began to name steroids either alphabetically or numerically in order of isolation [9–12]. The names assigned inevitably varied between these groups [13]. Some examples which still persist colloquially today include Kendall's compound “A” (11 dehydrocortisone), “B” (corticosterone), “E” (cortisone), and “F” (cortisol) and Reichten's compound “S” (11 deoxy cortisol). Even when groups took steps to harmonise the names [13], the approach proved inadequate as new steroids were purified. In addition, these names did not recognise the steroids' important structural features. Hence it became evident that the alphabetical naming system was clumsy and a solution was sought.

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The 1989 recommendations by the Joint Commission on Biochemical Nomenclature (JCBN) for The Nomenclature of Steroids serve as the foundation for our current formal naming rules [14–16]. Understanding the basis for names (trivial and expanded chemical names) of individual steroids provides insight into the steroid pathway; and avoids confusion with similar sounding names. However, with continued routine use of trivial names some confusion persists.

A common example where mistakes arise, due to similar spelling, is with the three androgens androstenediol, androstanediol and androstenedione. In this example each compound is a 19 carbon (C19) steroid, but each differs in double bonds, hydroxyl and/or keto groups. Androstenediol (C19 with a double bond and two hydroxyl groups) is the substrate of 3β -hydroxy steroid dehydrogenase (HSD) enzyme whilst androstenedione (C19 with a double bond and two keto groups) is the product of this enzyme activity from a slightly different but distinct section of the steroid pathway. Moreover, androstanediol (C19 with no double bonds and two hydroxyl groups) is not directly related to activity of the 3β -HSD enzyme and is a metabolite of the “alternative” steroid pathway. Whilst the trivial names are routinely used, this example highlights the benefits of appreciating the basis of the steroid structure (Fig. 1), understanding the steroid naming rules (Table 1), and the steroid pathway (Fig. 2), along with the action and location of the enzymes (Table 2). Together these provide clarity to aid interpretation of complex patient results.

Steroid synthesis

All steroids are synthesised from cholesterol. Tissues that can convert cholesterol with the cytochrome P450 side chain cleavage (P450_{sc}) enzyme have the ability to produce steroids. In humans several organs are capable of steroidogenesis: adrenal cortex (zona glomerulosa, zona fasciculata and zona reticularis); Leydig cells of the testes; granulosa and theca cells of the ovary; and syncytiotrophoblasts of the placenta. It is also possible that some steroidogenesis takes place in the human brain [17]. Hence, steroid expression can be ubiquitous or tissue specific.

The local production of steroids is governed by the expression of enzymes and cofactors. For example the absence of 17α -hydroxylase activity diverts pregnenolone to aldosterone in the zona glomerulosa. Similarly, the presence of cytochrome b5 is required for $17,20$ -lyase activity in the zona reticularis, leading to

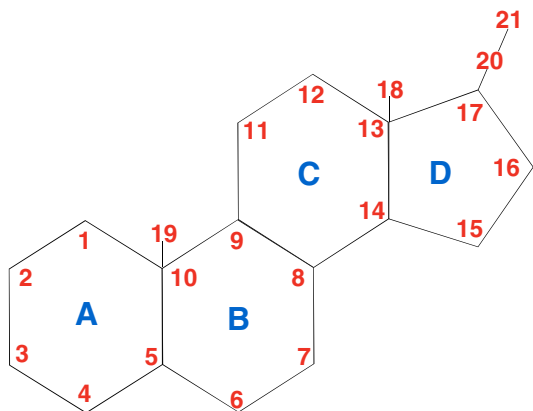


Fig. 1. Basic steroid structure showing a fully saturated 21 carbon steroid with the alphabetical naming of the individual rings and the numbering sequence of the carbon atoms. All steroids share the same basic 17 carbon structure with the presence of four linked rings (three six sided and one five sided) known as the cyclopentanophenanthrene (or cyclopentanoperhydrophenanthrene) ring. The rings are alphabetically labelled with the carbon atoms are numbered sequentially. Cholesterol is recognised as the parent steroid and contains 27 carbon atoms, whereas the three main groups of steroids of interest in clinical endocrinology consist of 18, 19 or 21 carbon atoms, representing the estrane, androstane and pregnane skeleton.

Table 1

Steroid naming rules, illustrating the steps to naming of the common steroids measured for the investigation of DSD in childhood.

Basic steroid naming rules	
1.	Choose a core name that most closely matches the steroid molecule. This will be either “andro” for carbon 19 steroids, “estra” for carbon 18 steroids and “preg” for carbon 21 steroids.
2.	Add a suffix to this name to the number of unsaturated double bonds and specify the location of the unsaturated double bonds as a prefix number. The addition of an “an” or “ane” to the name indicates no double bonds whilst the addition of an “ene”, “diene” or “triene” indicates one, two or three double bonds respectively. Note that these additions are commonly written both with and without the “e” at the end.
3.	Indicate the number of hydroxyl groups prefixing with the position number of each group and also the orientation of the group to the plain of paper i.e. alpha or beta. The addition of “ol”, “diol”, “triol” or “tetrol” indicates one, two, three or four hydroxyl groups respectively. The relative location is given immediately before the naming addition.
4.	Indicate the number (if any) of keto groups, prefixing with the position of each group. No addition to the name is given if there are no keto groups. The addition of “one”, “dione”, “trione” or “tetrone” indicates one, two, three or four keto groups respectively. The relative location is given immediately before the naming addition.
5.	Prefixing important section of the steroid to highlight its relevance. Steroids may be prefixed with compounds for any structurally important component elements e.g. delta 4 androstenedione or 17β oestradiol.
6.	Suffixing standard derivatives i.e. steroids coupled to another compound. In general these standard derivatives are suffixed to the steroid name with the best known example being dehydro-epiandrosterone sulphate (DHEAS).

Note A – Position of hydrogen bonds: When the hydrogen bonds are designate as alpha (α) the orientation is below the plane of the paper, whilst the beta (β) orientation is above the plane of the paper. The configuration of hydrogen at position 5 (i.e. the ring-junction between A and B) should always be designated as either alpha or beta by placing this numeral and letter being placed immediately before the stem name. The trivial steroid name often includes “allo” for steroids with the alpha configuration at position 5 e.g. allo-tetrahydro-cortisol.

Note B – Position of double bonds: To specify where the double bond is always use the lower number of the ring structure. If double bond along the ring junction e.g. between positions 5 and 6, label as 5. If it is between positions 5 and 10, label as 5 (10).

Note C – Isomerisation. An isomer is a chemical with the same molecular formula but with a different structure and an epimer is also an isomer but with only one change to the structure e.g. epi-testosterone which is the result of a change in configuration of the OH group at position 17 of the steroid molecule. Whereas the terms cis (on the same side) and trans (on the opposite side) relate to a change in the position of a functional group.

Note D – Use of the term delta (Δ). Whilst many trivial names for steroids now relate to the steroid structure, the full chemical name or at least additional information about an important structural characteristic/component is often used for identification and analysis. As such with the example of androstenedione, it is often referred to as delta 4 androstenedione to recognise the important change in the position of the double bond from position five with the conversion from DHEA which has the double bond at position four.

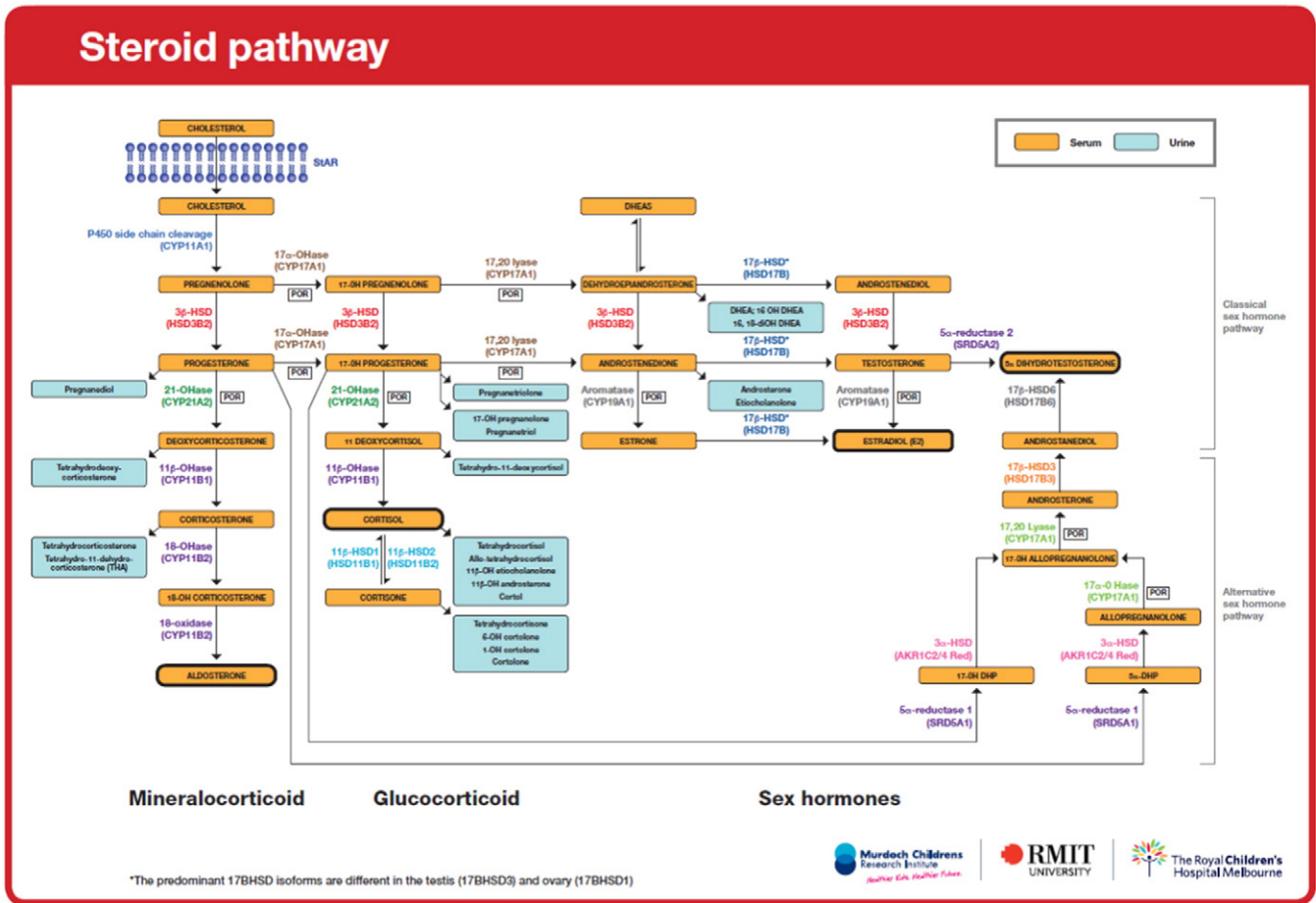
Note E – Highlighting specific chemical components. Frequently specific sections of the steroid compound are named to highlight a function property. Examples include 17β for estradiol, 17-keto for a number of androgens and 16-hydroxy for steroids of the foetal adrenal pathway are often added as descriptors of the important functional components.

production of dehydroepiandrosterone (DHEA). Many tissues, such as fat and skin, also have enzymes that convert one steroid to another but this is typically not classified as steroidogenesis as they lack the P450_{sc} enzyme. Instead these intracrine tissues utilise steroid products such as DHEA which are present in the circulation [18]. Tissue specific locations of steroid enzymes are detailed in Table 2.

Steroidogenic enzymes groups

The various steps of steroidogenesis are catalysed by several enzymes. These enzymes are essentially classified into two groups, the cytochrome P450 (CYP) enzymes and the hydroxysteroid dehydrogenase (HSD) enzymes.

The cytochrome P450 enzymes are heme containing oxidative enzymes. Their name is derived from their spectrophotometric characteristic of strong absorbance at 450 nm. Based on their intracellular location, CYPs are further classified into type 1 (mitochondrial) and type 2 (endoplasmic reticulum). Type 1 CYPs receive electrons from



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Fig. 2. Steroid pathway. This simplified pathway demonstrates 1) the relationship of the classical pathway in conjunction with the addition of the new alternative pathway to androgen production; 2) the relationship of steroids and their metabolites in serum (orange background) and urine (blue background) steroids; and 3) relationship of enzymes with the gene. Legend: CYP = cytochrome P450 enzyme; DHEA = dehydro-epiandrosterone; DHP = Dihydro-progesterone; HSD = hydroxyl steroid dehydrogenase; OHase = hydroxylase; POR = cytochrome P450 oxido reductase; SDR = short chain dehydrogenase/reductase.

NADPH via ferredoxin reductase and ferredoxin, whereas type 2 CYPs receive electrons via P450 oxidoreductase (POR). CYPs involved in steroidogenesis include P450_{scc}, 11-hydroxylase and aldosterone synthase (type 1) and 17-hydroxylase/17,20-lyase, 21-hydroxylase and aromatase (type 2).

There are two types of HSDs, short chain dehydrogenase/reductase (SDR) and aldo-keto reductase (AKR). Examples of SDR enzymes are 11β-HSD 1 and 2 and 17β-HSD 1, 2 and 3. Examples of AKR enzymes include 3α-HSD, 3β-HSD 1 and 2 and 17β-HSD type 5. The HSDs use NADH/NAD⁺ or NADPH/NADP⁺ as cofactors. Reactions catalysed by HSDs are bi-directional, but the predominant action in vivo depends on local factors like pH and the concentration of cofactors.

Steroid groups of clinical interest

Naturally occurring steroids of clinical interest can be categorised based on the number of carbon atoms in the steroid skeleton[19,20].

- The carbon 18 steroids (estrans) are generally referred to as the female sex steroids and are produced primarily by the ovary in females and the adrenal gland in both genders.
- The carbon 19 steroids (androstanes) are the male sex steroids which are produced primarily by the Leydig cells of the testes and to a lesser extent by the adrenal gland in males, whereas in females, ovarian theca cells secrete between 5 and 25% of circulating testosterone with the major androgen production seen in the adrenal gland.

- The carbon 21 steroids (pregnanes) are produced primarily in the adrenal gland and cascade to produce the functional steroids aldosterone and cortisol.

Once steroids are synthesised and enter the circulation, they can be further metabolised, altering their activity.

Steroid metabolism

The classical steroid pathway quoted in numerous texts clearly highlights the cascade of steroids found in blood. Urine steroids are generally not mentioned in the various versions of this classical pathway as they are considered inactive products. However, these urine metabolites have been measured for decades by GC analysis for confirmation of in-born errors of steroid metabolism and adrenal tumours. These urine metabolomic profiles still regularly complement serum steroid analysis[21–24]. Despite this clear relationship, interpretation of urine steroids is frequently seen as challenging, as the pathway linking the blood steroids with their complementary urine metabolite(s) is infrequently provided in the literature. These urine steroid metabolites represent the products of phase one and two metabolism by the liver[25].

The first phase of steroid metabolism involves reduction, oxidation or hydroxylation of the steroid. Estrogens have a distinct metabolism to C19 and C21 steroids due to their aromatic A ring, which results in hydroxylation, primarily to estrone. For the androgens, glucocorticoids, mineralocorticoids and progestins with an ene-one moiety in the A ring, initial reduction followed by

Table 2
Enzymes and genes involved in steroidogenesis.

Enzyme	Gene	Chromosome locus	Tissue/organs of expression	Major function	Role in human steroidogenesis
P450 scc	<i>CYP11A1</i>	15q23-q24	All layers of adrenal cortex, Leydig cells, theca cells, brain	22-hydroxylation 20-hydroxylation 20,22-desmolase	Converts cholesterol to pregnenolone
3 β -HSD1	<i>HSD3B1</i>	1p13.1	Placenta, breast, liver, brain	3 β -dehydrogenase Δ 5- Δ 4 isomerase	Peripheral conversion of Δ 5 compounds to Δ 4
3 β -HSD2	<i>HSD3B2</i>	1p13.1	All layers of adrenal cortex, Leydig cells, theca cells	3 β -dehydrogenase Δ 5- Δ 4 isomerase	Conversion of Δ 5 compounds to Δ 4 in adrenal and gonads
17-Hydroxylase/ 17,20-lyase ^a	<i>CYP17A1</i>	10q24.3	ZF, ZR, Leydig cells, theca cells, brain	17 α -hydroxylase 17,20 lyase	Conversion of pregnenolone and progesterone to 17-hydroxylated products, conversion of 17-OH-preg to DHEA and 17-OHP to androstenedione ^b
P450-Oxidoreductase	<i>POR</i>	7q11.2	Widely expressed in human tissues	Electron transfer	Electron donor for 17-hydroxylase, 21-hydroxylase and aromatase
21-Hydroxylase(21 α -hydroxylase)	<i>CYP21A2</i>	6p21.1	ZG, ZF	21-Hydroxylation	Conversion of progesterone to DOC and 17-OHP to 11-deoxycortisol
11 β -Hydroxylase	<i>CYP11B1</i>	8q21-q22	ZF, to a lesser extent in ZR, brain	11 β -Hydroxylation	11-Deoxycortisol to cortisol, 11-DOC to corticosterone
Aldosterone synthase	<i>CYP11B2</i>	8q21-q22	ZG, brain	11 β -Hydroxylation 18-Hydroxylation 18-Oxidation	DOC to aldosterone in 3 reactions
17 β -HSD1	<i>HSD17B1</i>	17q11-q21	Placenta, granulosa cells	17 β -Ketosteroid reductase	Oestrone to oestradiol
17 β -HSD2	<i>HSD17B2</i>	16q24.1-q24.2	Endometrium, placenta, ovary	17 β -Hydroxysteroid dehydrogenase	Oestradiol to oestrone, testosterone to androstenedione, DHT to 5 α androstenediol
17 β -HSD3	<i>HSD17B3</i>	9q22	Leydig cells	17 β -Ketosteroid reductase	Androstenedione to testosterone,
17 β -HSD5	<i>HSD17B5 (AKR1C3)</i>		ZR, foetal adrenal, liver, prostate	17 β -Ketosteroid reductase	Androstenedione to testosterone
17 β -HSD6	<i>HSD17B6</i>	12q13.3	Prostate, probable role in alternative pathway	Dehydrogenase	Androstenediol to DHT
P450Aromatase	<i>CYP19A1</i>	15q21.1	Granulosa cells, placenta, fat, growing bones	Oxidative demethylation	Androstenedione and testosterone to oestradiol
5 α -reductase1	<i>SRD5A1</i>	5p15	Scalp, peripheral tissues	5 α -Reduction	Metabolism of multiple steroids, peripheral conversion of testosterone to DHT
5 α -reductase2	<i>SRD5A2</i>	2p23	Foetal genital skin, prostate	5 α -Reduction	Testosterone to DHT
Reductive 3 α -HSDs	<i>AKR1C 1,2,3,4</i>	10p14-p15	Multiple tissues	3 α -Ketosteroid reductase, 17 β -ketosteroid reductase	Inactivation of multiple steroids in liver, reduction of 5 α -DHP to allopregnenolone in brain
11 β -HSD1	<i>HSD11B1</i>	1q32-q41	Liver, testis, lung, fat, PCT	20 α -Reduction of pregnanes Reduction (in vivo)	Cortisone to cortisol
11 β -HSD2	<i>HSD11B2</i>	16q22	Distal nephron, placenta	Dehydrogenase	Cortisol to cortisone

Abbreviations: scc – side chain cleavage; HSD – hydroxysteroid dehydrogenase; ZG – zona glomerulosa; ZF – zona fasciculata; ZR – zona reticularis; 17-OH-preg – 17-hydroxy-pregnenolone; 17-OHP – 17-hydroxyprogesterone; DHEA – dehydroepiandrosterone; DOC – deoxycorticosterone; DHT – dihydrotestosterone; DHP – dihydroprogesterone; PCT – proximal convoluted tubule.

^a 17,20-Lyase activity is enhanced in the presence of cytochrome b5.

^b 17-OHP is a weak substrate for 17,20-lyase activity, AKR1C3 action.

hydroxylation occurs[26]. This process involves two sets of enzymes to generate the major steroids represented in urine:

- 5 α or β -reductase. The first step in this process is reduction of the double bond located between positions 4 and 5 by 5 α -reductase (type 1 or 2) or 5 β -reductase. This provides the mechanism to generate the common 5 α and β isomers seen in the urine steroid metabolome.
- 3 α -HSD. Steroids reduced at position 5 become substrates for 3 α -HSD. Hydroxylation of steroids with a keto group at position 3 results in formation of the tetra hydro steroid products.

The sequential reduction at carbon position 4/5 followed by hydroxylation of the carbon position 3 keto group generates a number of important urine metabolites (e.g. tetrahydrocortisol, tetrahydrocortisone, androsterone, etiocholanolone and androstenediol). Following on from these first two steps some C19 and C21 compounds can be further metabolised by 17 β -HSD or 20 α / β -HSD respectively.

For the C21 steroids with a 5 β configuration, further reduction can occur via side chain cleavage at position 20 by the enzyme 20 α or 20 β -HSD. In this process the tetrahydro products are hydroxylated at position 20 to form cortol (from cortisol), cortolone (from cortisone)

and pregnanetriol (from 17-hydroxyprogesterone). Side chain cleavage of the 17-hydroxylated C21 compounds can generate C19 compounds (e.g. tetrahydrocortisol to 11 β -hydroxyaetiocholanolone); this mechanism is not involved in the metabolism of progesterone, aldosterone and corticosterone as they are not 17-hydroxylated. On the other hand, the C19 steroids, androsterone and etiocholanolone can be further metabolised by 17 β -HSD[26].

The second phase of steroid metabolism is reversible and involves conjugation with sulphate or glucuronide to reduce their hydrophobicity in preparation for excretion[25]. In the process of phase one metabolism most steroids now have an alcohol (i.e. OH) group at position three. The addition of a glucuronide or sulphate moiety to the oestrogen, androgen or pregnane molecule at this position has the effect of decreasing its hydrophobicity, allowing for excretion. The majority of steroids are glucuronidated and only a few, such as DHEA, are sulphated in this process. Of interest, this conjugation process has been proposed as a mechanism to transport inactive steroids to specific receptors where a local de-conjugation enzyme will reverse the process[25]. In addition to the steroid metabolites produced by the liver, small amounts of DHEA and cortisol are excreted in urine unchanged.

Important urinary metabolites of steroids are shown in Table 3 and also in Fig. 2.

Steroid synthesis and metabolism in the foetus and neonate

The process of steroid production and metabolism described so far relates to children and adults. Both gender and age influence steroid production. The most significant changes in steroid levels and pattern occur during the neonatal period, at adrenarche, puberty, pregnancy and also menopause. Of these milestones, interpretation of steroids in the neonate remains the most challenging. To understand some of the complications with interpretation in the neonate, a background understanding of the ontogeny of steroids is helpful.

Steroid hormones are produced by the foetus from the first trimester, with evidence of production at eight weeks gestational age. DHT is responsible for formation of male external genitalia, including labioscrotal fusion during the eighth to twelfth weeks of gestation, in addition to phallic growth which progresses throughout gestation but becomes more apparent in the third trimester[27,28]. At 20 weeks gestation the foetal adrenal gland can potentially function to produce cortisol and aldosterone; although the activity of the enzymes differ compared with the adult adrenal[29]. Little cortisol is produced in the foetus and maternal cortisol appears to be inactivated by placental 11 β -HSD2[30]. By the third trimester most of the steroid enzymes, with the important exception of 3 β -HSD are active; refer to Fig. 2 for clarification.

The foetal adrenal gland has its own characteristic enzyme pattern which includes very low activity of 3 β -HSD and an additional sulphatase step[23]. This is significant as 3 β -HSD, together with CY11A1, is responsible for metabolism at the start of the cascade to produce aldosterone, cortisol, oestradiol and testosterone. Production of the glucocorticoid cortisol is essential for the final stage of foetal lung maturity. Without this stimulation the lung remains immature and respiratory distress syndrome is the clinical result. This cortisol secretion in the neonate is pulsatile and diurnal variation does not commence until 8–12 weeks of age in term infants and preterm infants born >31 weeks gestation[31].

Foetal adrenal enzyme function persists, at least to 40 weeks gestation, even if preterm delivery has occurred[32]. At term the weight and size of the foetal adrenal gland are significantly greater than the adult adrenal gland[29,33]. This gland is primarily composed of a central reticular zone, known as the foetal zone. This zone is lost in early post-natal life and replaced by the “permanent” zone by six weeks of age in the full term neonate[29].

As 3 β -HSD is responsible for the conversion of pregnenolone to progesterone the result of this low activity of 3 β -HSD is preferential conversion of pregnenolone to DHEA (a 3 β -hydroxy-5-ene steroid).

This results in altered steroid metabolism, including production of 16 hydroxy steroids. Sulphate conjugation of steroids predominates in the foetus over glucuronidation, due to immaturity of the liver. As the foetal adrenal zone has a high sulphurylating activity, DHEA and other foetal steroids are conjugated with sulphates in this process. Of interest, in direct contrast to the foetal adrenal zone, the placenta has high 3 β -HSD and sulphatase activity. This is relevant for steroid analysis of full and preterm neonates. Fig. 3 provides a simplified representation of the interaction of the foetal adrenal with the placenta and also the maternal circulation.

Persistence of the foetal adrenal zone, despite early delivery, has been a confounder for interpretation of steroid results. Advice given in such instances should be to repeat analysis post the equivalent of term corrected age e.g. at one and three months of age[21,34]. The need for this advice highlights our still limited understanding of steroid production in the foetus and the preterm neonate. The more recent recognition of the existence of the alternative section of the sex steroid pathway has raised consideration of its presence and relevance in the human foetus, preterm infant and neonate.

The alternative steroid pathway

The “alternative” or “backdoor” sex steroid pathway, identified in 2003 in the pouch young of the Australian Tammar wallaby, is now recognised to have potential implications for human sex development [35]. Formation of dihydrotestosterone (DHT) is central to both the classical and alternative androgen pathways. In humans, the classical pathway to formation of DHT involves its conversion from testosterone by the enzyme 5 α -reductase, whereas this mechanism is bypassed in the alternative pathway. Whilst the full relevance of this pathway is still to be elucidated, the presence of this additional section in humans is now established and effectively rewrites the “classical” steroid pathway that has been presented in biochemical and medical textbooks for decades[28,35].

A clear presentation of the alternative steroid pathway has been provided by Flück and colleagues[36]. In this representation 17 α -hydroxyprogesterone is converted to 5 α -pregnane-3 α ,17 α -diol-20-one which is in turn converted to androsterone by the 17,20-lyase activity of CYP17A1[36]. Androsterone is then converted to androstanediol which is oxidised to DHT by oxidative 3 β -HSD in target tissues[28]. In many ways this additional section of the steroid pathway is not surprising as there have always been a proportion of unexplained disorders of sex development (DSD) which has baffled scientists and clinicians[36]. Some of these may be explained in time through research into this pathway.

We present here in Fig. 2 an updated novel version of the steroid pathway which relates the serum with the urine steroid metabolites along with fully integrating the classical with the alternative steroid pathway.

Table 3

Urinary metabolites of steroid hormones.

Hormone	Metabolites
Cortisol	Tetrahydrocortisol (5 β) Allo-tetrahydrocortisol (5 α) Cortol (20 α and β) 11-Hydroxyaetiocholanolone
Cortisone	Tetrahydrocortisone (5 β) 6-Hydroxytetrahydrocortisone 1-Hydroxycortolone 11-Oxo-androsterone
Dehydroepiandrosterone	Androsterone (5 α) Aetiocholanolone (5 β)
17-Hydroxyprogesterone	17-Hydroxypregnanolone Pregnanetriol 15,17-Dihydroxy-prenanolone
Corticosterone	Tetrahydrocorticosterone Tetrahydro-11-dehydro-corticosterone
11-Deoxycortisol	Tetrahydro-11-deoxycortisol

Laboratory investigation of steroid biosynthesis

For the clinical scientist the fundamental basis for interpreting steroid results relies on a clear appreciation of the analytical method, the structure of related steroids, their relationship in the steroid pathway and clear “normal” ranges. However analysis of steroids and interpretation of results has remained complicated due to the number and similarity of steroids, plus the matrices in which steroids are measured. In addition, analytical performance characteristics, such as specificity, sensitivity and accuracy of the method requires consideration when interpreting results. The following questions and related discussion are provided to briefly reflect on the advantages and limitations of the biochemical techniques used to investigate steroid related pathologies.

Table 4
The enzyme defects associated with congenital adrenal hyperplasia (CAH). CAH due to 21 hydroxylase and 11 β hydroxylase deficiency are the most common. P450 is cytochrome P450. Note, CYP11 β 2 deficiency is not considered a form of CAH.

Enzyme defect	CYP21	CYP11 β 1	CYP17	HSD3 β	CYP11A
Alternative name	21-OH deficiency	11 β -OH deficiency	17 α -OH deficiency	3 β -hydroxysteroid dehydrogenase deficiency	Lipoid/20,22-desmolase deficiency 11 α OH deficiency STAR
Chromo-some	6p	8q	10q	1p	8p 15q Rare
Frequency	1:11,800 to 21,800 \approx 90% of cases	\approx 5% of cases	Rare	Rare	Rare
Clinical features	Ambiguous genitalia in females	Ambiguous genitalia in females Increased blood pressure	No puberty in females Under-virilized males Increased blood pressure	Ambiguous genitalia mild in females Under-virilized males	No puberty in females Under-virilized males
Diagnostic serum steroids	\uparrow 17 OHP	\uparrow 11 Deoxy cortisol \uparrow DOC	\uparrow Preg-nenolone \uparrow DOC \uparrow Cortico-sterone	\uparrow DHEAS \downarrow Andro-stenedione \uparrow Ratio of substrate-to product \uparrow 17 OH pregnenolone \uparrow Progesterone	\downarrow Serum adrenal steroids – as the block is at the beginning of the pathway
Diagnostic urine steroids	\uparrow 17 β OH pregnanolone \uparrow PT \uparrow PTL	\uparrow PT \uparrow TH-11 deoxy cortisol \uparrow TH-DOC	\uparrow TH-DOC \uparrow TH-corticosterone	Adrenal foetal steroids persist \uparrow PT beyond the corrected neonatal period is diagnostic.	\downarrow Urine adrenal steroid metabolite output – as the block is at the beginning of the pathway

Abbreviations: 17 hydroxy progesterone – 17OHP; dehydroepiandrosterone sulphate – DHEAS; deoxycorticosterone – DOC; hydroxy – OH; pregnanetriol – PT; pregnanetriolone – PTL; pregnanetriol – P'T; Tetrahydro – TH.

Question 1: what sample should I collect?

Steroid hormones are routinely measured in blood (serum or plasma), urine and more recently saliva. Whilst serum is the classical matrix for immunoassay, it could not be used in the early chromatographic techniques due to insufficient sensitivity. Urine steroids on the other hand, are often higher in concentration than blood[37]. Urine is still analysed predominately by GCMS whilst blood is analysed by either immunoassay or LC-MSMS[38–40].

Serum. Of particular importance for paediatric samples is the volume of blood required for analysis[41]. To ensure fitness for the intended clinical purpose, which includes achieving the desired sensitivity, some methods require large sample volumes. With significant improvements in technology, these sensitivity issues have largely been addressed, mitigating this issue. However, the volume of blood collected from neonates remains a critical concern to avoid issues of iatrogenic anaemia.

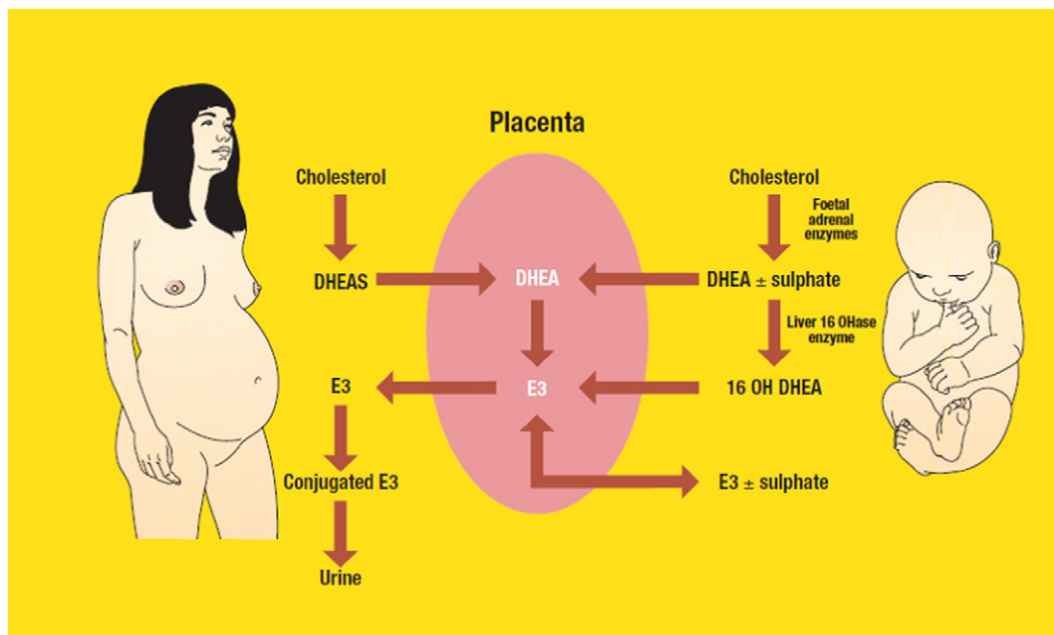


Fig. 3. The foetal-placental unit and the production of steroids, represented by the foetal adrenal gland, foetal liver and the placenta. Dehydroepiandrosterone sulphate (DHEAS) is produced by the foetal adrenal gland and then in the absence of a significant amount of 3 β -HSD2 is metabolized by the liver to produce the 16 hydroxylated (OH) steroids. 16 OH DHEA is then utilised by the placenta to make oestriol (E3) which is then excreted in the maternal urine. Note 1: Liver sulphation of steroids predominates over glucuronidation in the foetal liver – e.g. Δ 5 sulphated steroids (including pregnenolone sulphate and 17 α -OH pregnenolone sulphate are produced). Note 2: Another metabolite of DHEA is 15,16-OH DHEA which will then lead to the production of oestrol (E4) by the placenta.

Urine. A timed or spot urine sample may be used to obtain accurate results for diagnosis[40]. Although a 24 hour urine collection is optimal, the difficulties associated with an accurately timed complete collection are recognised. By comparison, random samples are much easier to collect. Due to the added difficulty of obtaining urine from neonates, especially females, urine steroids can be extracted from wet (faeces free) nappies as an alternative collection method. In neonates and infants up to 2 to 3 months of age secretion of cortisol is pulsatile and does not exhibit diurnal variation. The circadian rhythm of steroids however requires consideration in the interpretation of steroid hormone results from approximately three months of age[39].

Blotter samples. Blotter samples are routinely collected for blood as part of newborn screening collection protocols. Methods utilising urine blotter samples have also been developed. This approach is useful for remotely collected samples due to their transportability. A reference point is required to determine concentration e.g. to haemoglobin for blood and creatinine for urine blotters. For investigation of enzyme defects related to the steroid pathway, the use of ratios is suggested[42].

Saliva samples. Steroid hormone analysis in saliva has received increased interest recently, particularly for the measurement of cortisol. Purported advantages of saliva hormone analysis include its less invasive mode of collection in comparison to blood and the assessment of “free” i.e. active fraction of the steroid. Immunoassay and mass spectrometry methods have been developed with similar reported methodological advantages and limitations to other matrices. In young children, the volume of saliva collected can be a limiting factor. Various collection methods have been considered to optimise sample volume, which can be dichotomised into “no stimulation” and “stimulation” of the salivary glands. The volume of saliva collected and potential concentration of hormones varies between collection methods.

The matrix of choice is clear for the steroids commonly analysed, but is less clear for steroids associated with the alternative steroid pathway. Whether the collection of a blood or urine sample is the most appropriate for analysis of the alternative pathway steroids remains a question still to be addressed.

Question 2: will the sample be extracted prior to analysis?

One of the traditional methods used to quantitate steroids in biological matrices was RIA. In the early days of measurement by RIA, liquid-liquid extraction (LLE) of steroids from plasma or serum with organic solvents (e.g. ether, dichloromethane or hexane:ether) was widely used[43–45]. The aqueous phase was then frozen by immersing the test tube in a dry ice bath in order to easily decant the steroid-containing organic phase[43–45]. Solid phase extraction (SPE) was introduced in the 1980s as an alternative to liquid extraction[46]. With LLE or SPE the extracted organic layer containing the steroid of interest was evaporated to dryness under a stream of nitrogen. The dried extract was then reconstituted with an assay buffer. The aims of such pre-treatment steps are to: 1) clean up the sample to improve specificity; and/or 2) concentrate the sample to improved sensitivity.

Samples destined for mass spectrometry analysis routinely require extraction. Most samples for steroid analysis by immunoassay techniques, with the exception of those collected from neonates, are not extracted. However, the question related to extraction is important for immunoassay analysis in neonates due to the presence of a number of potentially interfering foetal steroids. Extraction with solvents such as ether removes the more polar (e.g. 16 hydroxylated) steroids associated with the foetal adrenal gland, which are thought to interfere in

immunoassay methods[41]. When available mass spectrometry analysis of neonatal samples is preferred.

Question 3: will the sample be run by immunoassay or mass spectrometry?

Many steroids are now routinely measured by automated immunoassay techniques, such as cortisol, oestradiol and testosterone whilst manual techniques (such as RIA and ELISA) still remain the only immunoassay options for other steroids including 17OHP and DHT. Immunoassays have the advantage of turn-around time and simplicity allowing for the analysis of a large number of samples. However, sensitivity of automated immunoassays for some populations such as sex steroids measured in neonates and pre-pubertal children makes this technology limiting.

Chromatographic analysis of steroids has come to age with the coupling of liquid chromatography to MS and its introduction into routine laboratories for serum and urine steroid quantitation[47,48]. This “recent push towards adoption of mass spectrometry for clinical assays came not from analysts but from neonatologists and endocrinologists with little knowledge of the technique, but dissatisfaction with the status quo” [3]. With advancements in mass spectrometry technology, many serum steroids such as testosterone can now be accurately quantified by liquid chromatography coupled with tandem mass spectrometry detection (LC–MS/MS)[49–52]. These methods have the advantage of simultaneous measurement of steroids. Fig. 4 provides a simplified two dimensional outline demonstrating the specificity of LC–MS/MS for serum steroid commonly analysed. The mass selection of precursor (first MS) and product (second MS) ions in part provides this specificity.

Question 4: what about interference from related steroids?

Method performance characteristics such as cross reactivity i.e. interferences, in immunoassay methodology are clearly documented by commercial manufacturers[53]. Mass spectrometry is not however without its own problems and work to improve agreement between methods is ongoing[54,55]. Strategies to improve LC–MS/MS steroid

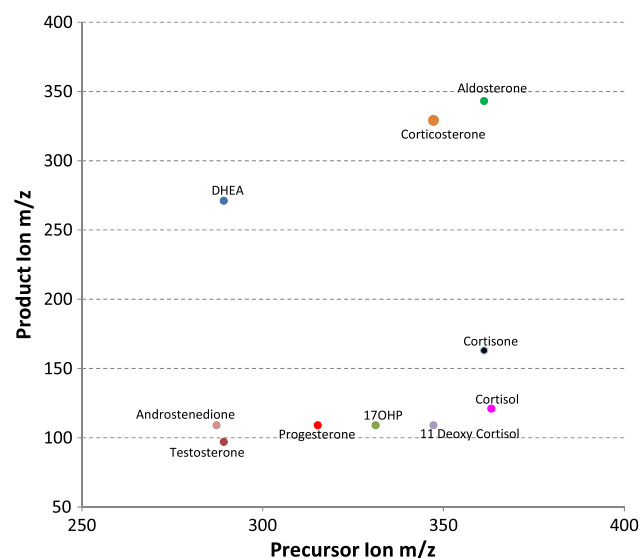


Fig. 4. Demonstration of specific precursor and product ions based on mass to charge ratio of LC–MS/MS detection in positive electrospray ionisation mode for multiple serum steroid analytes. The selection of each of these precursor and product ions is a significant component of specificity. Absolute selectivity will also depend on the chromatographic separation of structurally related compounds (isomers and isobars) in the sample. DHEA = dehydroepiandrosterone; 17OHP = 17 hydroxy progesterone; m/z = mass to charge ratio. Adapted from reference [48] (permission inherently granted).

methods have been widely considered, such as: to separate stereo isomers, e.g. separation of the 5 α and β matched reduced metabolites; the removal of phospholipids from the sample — as phospholipids can cause ion alteration in some instances leading to decreased sensitivity; and standardisation to improve the agreement of results between laboratories for samples[48,56–58]. Whether the method is immunoassay or mass spectrometry based, an important question is whether the method has been validated for neonatal samples. This is a key consideration due to the difference in the steroid pattern exhibited in this group.

Question 5: how were your reference intervals determined?

Blood and urine steroid age related reference intervals have been established by a number of groups. Sample numbers in general are limited and age divisions tend to vary between these groups[24, 59–64]. Interpretation of clinical measurements and laboratory results in preterm infants remains a significant issue due to scarce age appropriate data[21,34,65,66].

Question 6: how good is your assay?

“Fitness for purpose” is now a frequently used phrase in medical laboratory testing literature. It essentially assesses whether the intended assay is appropriate for the assigned patient. All laboratories accredited to ISO15189 and manufacturers have validated their assay and the limitations are usually clearly described. However, this can be a difficult question to answer for neonates and preterm infants.

External quality assurance (also known as proficiency testing) is an important component for a laboratory to assess their performance against peers. Testing is available for most of the common serum steroids as well as urine steroids. Results are usually reviewed within the laboratory, and the laboratory may choose to provide this information to interested parties as a “proof” of ongoing proficiency.

Question 7: can you also offer molecular diagnostic testing?

Genetic testing complements chromatography–mass spectrometry analysis of steroids. Real time PCR is now routinely used to amplify DNA (or cDNA fragments from the mRNA) associated with the expression of steroid enzymes[18]. By far, the most frequent gene encoding a steroid enzyme assessed, is CYP21, encoding the enzyme 21-hydroxylase. Laboratories offering a fully accredited diagnostic service are limited worldwide. Next generation sequencing is transforming the diagnostic potential of genomics, with the projected assessment of all genes encoding the steroid pathway enzymes. In addition, non-invasive prenatal diagnosis (as early as 6 weeks of gestation) for CAH using cell-free foetal DNA in maternal plasma is now a diagnostic option[67].

Common steroid patterns in paediatric patients

Normal physiological results

Steroid levels and the pattern observed in serum and urine samples change with age. These changes mark key events in maturity and are most marked in the neonatal period, onset of adrenarche and puberty.

Neonates

The neonatal period is defined as the first four weeks of life. Biochemically, cortisone and its metabolites predominate over cortisol and related metabolites in the newborn. When cortisol production and metabolism first predominates, it is initially pulsatile and without its circadian rhythm which is established later (i.e. at 2–3 months of age)[30].

There are however differences in steroid hormones, depending on the period of gestation prior to delivery. Preterm infants i.e. babies

born prior to 37 weeks gestation and especially very (<32 weeks) and extremely (<28 weeks) preterm infants display a different pattern of steroids due to persistence of the foetal adrenal zone[32]. The persistence of this foetal zone, despite early delivery, confounds result interpretation.

The recently recognised alternative section of the sex steroid pathway is thought to be the most relevant to preterm infants, neonates and also patients with 21-hydroxylase deficiency. Dysfunction of the alternative steroid pathway has been associated with the development of disorders of sex development [36], indicating that the function of this steroid pathway is essential for foetal sex development. In congenital adrenal hyperplasia, the relative activity of the alternative steroid pathway is increased in the neonatal and infant periods[68]. Studies suggest an exaggerated ratio of androsterone (formed via the classical and alternative pathways) to etiocholanolone (formed almost entirely by the classical pathway), when the alternative section of the steroid pathway is functioning[68]. Future metabolomic studies will further elucidate the choice of steroids and the ideal matrix for measurement.

Adrenarche

The onset of adrenarche is a gradual process that occurs at around seven to eight years of age and is seen earlier in girls than in boys[20, 64,69]. This event has recently been linked to increased intra-adrenal production of cortisol. Urine cortisol metabolite excretion declines from 3 to 4 years of age until 7–8 years of age where it increases prior to adrenarche[70]. The increase in cortisol inhibits the activity of 3 β -HSD type 2 (produced by the zona reticularis of the adrenal gland) which is thought to be a precursory step for adrenarche[71]. This inhibition results in stimulation of DHEA and associated adrenal androgens and consequent pubarche[72]. Conversely, the two enzymes related to sex steroid formation (17 β -HSD and 5 α -reductase) do not appear to be related to adrenarche[64]. Biochemically we observe increased levels of serum DHEAS, androstenedione and cortisol plus associated increases in adrenal androgen and cortisol metabolites in the urine; such as androsterone and tetrahydro-cortisol.

Puberty

Visually, the uniformly accepted five stages of puberty have been clearly defined by Tanner[73,74]. Biochemically the onset of puberty is marked by gender specific changes in gonadotropins and steroid hormones. As puberty progresses there is an evolution of the pattern of steroids and their metabolites which reflects the physical changes i.e. an increase in testosterone in males and increase in oestradiol in females. Testosterone and oestradiol are frequently requested measurements by clinicians during early stages of puberty although they add little to assessment of clinical parameters of growth and development of pubertal characteristics, except in the case of apparent pubertal arrest.

Gender differences in cortisol excretion occur from 11 years of age. Discordance between genders is associated with a sharper rise for a longer period in males compared to females. Cortisol levels in females have been shown to attenuate by approximately 16 years of age, whereas cortisol levels in males continue to increase until at least 18 years. Additionally of note, the ratio of α THF to THF (indicative of 5 α -reductase activity) is lower in females compared to males from this time[70].

Pathophysiology

Pituitary and steroid hormone analysis in paediatrics is primarily used as part of the differential diagnosis of disorders of sex development (DSD)[21,34,75]. Congenital adrenal hyperplasia (CAH) is the most common genetically determined and inherited endocrine disorder in both children and adults. The neonatal period, onset of adrenarche and puberty are key periods where clinical assessments are made. Some forms of CAH are easily defined e.g. 21 and 11 β -hydroxylase deficiency but early defects of adrenal enzyme biosynthesis can be more difficult in the neonate e.g. 17 α -hydroxylase, 17 β -HSD deficiency.

Over 50% of males with under-virilization and clinical disorders of severe hypospadias remain without a clear diagnosis. In addition, it is evident that some preterm female infants appear to have unexplained transient virilization[21,34]. Research to answer the question of the relevance of the alternative steroid pathway in preterm infants may help elucidate some of these unanswered questions.

CAH

CAH as a disease was fully described in the 20th century with the paradox of hyperplasia of the adrenal glands and overproduction of adrenal androgens, with impaired capacity of cortisol production. 1950 saw the first report of effective treatment of CAH with suppression of 17 keto steroids by cortisone[76]. 21-hydroxylase deficiency accounts for approximately 95% of cases, with a reported incidence of 1 in 12,000 births for the classical form and 1 in 2500 for the non-classical (i.e. late onset) form, although it is seen more frequently in some communities e.g. Ashkenazi Jews and Yupik speaking Eskimos of Western Alaska [77–79]. Universal newborn screening has been recommended to detect classical 21-hydroxylase deficiency[80].

Affected babies are at risk of life threatening adrenal crisis due to glucocorticoid and mineralocorticoid deficiency, and associated adrenaline insufficiency[79]. Increased virilization is evident in female infants at birth due to the shunting of the steroid pathway, leading to increased adrenal androgen production, due to the enzymatic block. Male infants do not manifest this tell-tale sign and often first present in adrenal crisis with associated hyponatraemia and hyperkalaemia in the first two weeks of life. Some will be diagnosed at post mortem[81]. A diagnosis of 21-hydroxylase deficiency can be made by demonstrating an increase in the enzyme substrate, 17 hydroxy progesterone (17OHP) in serum or whole blood. Diagnostic metabolites (17 hydroxy pregnanolone, pregnanetriol and pregnanetriolone) are also evident in the urine of affected untreated individuals[82–84]. In addition, oxygenated metabolites of 21-deoxycorticosterone have more recently been recognised as reliable markers for 21-hydroxylase deficiency in the early neonatal period[85]. Table 4 provides a summary of the enzyme defects resulting in CAH.

17 β -HSD, 5 α -reductase deficiency and the alternative pathway

Outside of CAH, biochemically the DSD commonly encountered biochemically are 5 α reductase deficiency and 17 β hydroxy steroid dehydrogenase deficiency. Whilst excess DHT causes virilisation of genetic females (46, XX disorder), deficiency of DHT in males, often associated with 5 α -reductase deficiency, causes 46, XY disorders[27,86]. 46, XY DSD caused by 5 α -reductase deficiency have significant clinical implications, as marked virilisation can occur at the time of puberty, due to increased testosterone substrate acting with a partially active enzyme, and increased activity of isoenzyme 5 α -reductase 1[87]. This can be associated with change of gender identity from female to male in a child initially raised in the female gender. A similar case exists for 17 β hydroxy steroid dehydrogenase, with virilisation at the time of puberty. Due to the significance of this outcome, it is recommended that 17 β hydroxy steroid dehydrogenase and 5 α -reductase deficiency should be excluded when considering female gender assignment at birth in an infant with 46, XY DSD and limited virilisation[88].

Unfortunately, determination of serum DHT levels has been challenging due to inherent assay difficulties. It has been presumed that the recent introduction of LC–MSMS techniques would solve this, but to date whilst there are reports of methods in the literature, in practice many groups continue to struggle with ionisation of this steroid.

Cortisol–cortisone

The failure to regenerate cortisol from cortisone is known as cortisone reductase deficiency and relates to a mutation in the gene encoding 11 β -HSD type 1[69]. NADPH is a co-factor for this enzyme and mutations associated with its production have also been demonstrated in patients with apparent cortisone reductase deficiency[89].

Investigations into female hirsutism with oligomenorrhoea may warrant consideration of cortisone reductase deficiency[20,90–92]. Biochemically urine metabolomic profiles characterise the pattern of cortisol to cortisone metabolites. To calculate the ratio of metabolites in urine the sum of tetrahydro-cortisol plus cortol to the sum of tetrahydro-cortisone plus cortolone is performed[20]. Both the alpha and beta isomers of each compound should be included in this calculation. Simplistically the ratio of β -THF plus α -THF to β -THE will suffice. With the increased use of mass spectrometry analysis of serum steroids the ratio of cortisol to cortisone can also be calculated.

Of relevance for the interpretation of steroid profiles is the body mass index. Notably, in patients with an increased body mass index, an exaggerated levels of cortisol and related metabolites exists. This is due to the presence of 11 β -HSD type 1 in adipose tissue which results in the reduction of cortisone to cortisol. In the urine of these patients an exaggerated ratio of cortisone to cortisol is evident due to the presence of 11 β -HSD type 2 in the kidney. In addition, various studies hypothesise a relationship between other steroid enzymes found in adipose tissue and the effect of an increased BMI may have on altered expression of sex steroids in relation to the timing of adrenarche and puberty[93–95].

Conclusion

Laboratory techniques for steroid analysis have progressed significantly over the last twenty plus years. In an already complicated area, the interpretation of steroid results potentially is now more challenging with our new understanding of the steroid cascade, its clinical relevance to DSD, advances in laboratory technology and interpretation of steroid results. The future brings a combination of next generation sequencing (genomics) in association with mass spectrometry (metabolomics) to provide the automated platforms to link genotypic with phenotypic analysis of disorders of sexual development.

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Conflict of interest

All authors declare that there is no conflict of interest that could be perceived as prejudicing the impartiality of this manuscript.

Contributor statement/disclosure summary

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